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(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

ANNOUNCEMENT

MAPLETREE LOGISTICS TRUST ISSUES S\$180 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF 3.65 PER CENT. FIXED RATE PERPETUAL SECURITIES PURSUANT TO ITS S\$3 BILLION EURO MEDIUM TERM SECURITIES PROGRAMME

Mapletree Logistics Trust Management Ltd., as manager (the "**Manager**") of Mapletree Logistics Trust ("**MLT**") refers to its earlier announcement dated 19 September 2017 relating to the pricing of the issue of S\$180 million in aggregate principal amount of 3.65 per cent. fixed rate perpetual securities (the "**Securities**") by HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of MLT), as issuer (the "**Issuer**") under its S\$3 billion Euro Medium Term Securities Programme (the "**Programme**").

The Manager wishes to announce that the Securities have been issued on 28 September 2017.

The Securities are expected to be admitted to the Official List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") with effect from 9.00 a.m. on 29 September 2017. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and the quotation of the Securities on the SGX-ST is not to be taken as an indication of the merits of the Issuer, MLT, its subsidiaries or associated companies (if any), the Programme or the Securities.

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By Order of the Board

Wan Kwong Weng
Joint Company Secretary
Mapletree Logistics Trust Management Ltd.
(Company Registration No. 200500947N)
As Manager of Mapletree Logistics Trust

28 September 2017

Important Notice

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in MLT ("**Units**"). The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.